



LOAN PROGRAMS APPLICATION

Please contact Tyler Lewis tlewis@catawbacog.org or Ben Lee blee@catawbacog.org for assistance with completing and submitting a loan application at 803-327-9041.

Application Date:

Requested Loan Amount:

Applicant Contact Information

(Business name must appear as it is register with SC Secretary of State)

Applicant/Business Name:							
Address Line 1:							
Address Line 2:							
City:		County:		State:	SC	Zip:	
Phone:		Email:		Tax ID:			

Use of Proceeds and Collateral

Please provide a brief explanation of the intended use of loan proceeds and identify collateral pledged for the loan.

Financial Information

Please provide the following business and personal financial information as attachments to your loan application.

1. A current signed and dated SBA For 413-Personal Financial Statement (or acceptable Bank Form) for any individual owning 20% or more of the business.
2. Prior two years of signed federal income tax returns (complete copies) for the business.
3. Prior two years of signed personal federal income tax returns (complete copies) for any individual owning 20% or more of the business.
4. A year to date, internally prepared income statement and balance sheet for the business.

Business Ownership

(Combined ownership must equal 100%)

Owner/Guarantor	Percentage Owned	Address (City, State, Zip)	Soc. Sec. Number	DOB (mm/dd/yy)	US Cit. (Yes/No)

Other Federal Financing

Has the business received any prior Federal financing (i.e., PPP, EIDL, SBA, USDA)? (Yes/No)

If yes, please attach a description of the loan amount(s), lender, and explain how the loan proceeds were used.

Borrower Attestation

Catawba Regional loan programs cannot be used for a purpose already funded through other Federal financing. By signing below, I attest that the applicant is applying for a loan from Catawba Regional for the purposes of working capital and/or other business related expenses that are not already covered by any other Federal financing. I also authorize CRCOG to access personal and business credit history (i.e. credit reports) for underwriting purposes related to this loan transaction. I further certify that all information contained in this application, and all other required documentation being submitted with this application is true and correct.

COMPANY NAME: _____ By: _____

Date: _____ Title: _____